

FEE SCHEDULE

(Effective January 1, 2025)

FIDUCIARY SERVICES

Powers of Attorney:	\$150 per hour (subject to court approval)
Conservatorship/Guardianship:	\$150 per hour (subject to court approval)
Trust Administration:	1% of trust estate upon the passing of the last Trustor
Probate Administration:	Statutory fees, subject to approval by court, as follows:

<u>Probate Fee Structure:</u>	<u>Example (\$500,000 probate):</u>
4% of the first \$100,000	\$ 4,000
3% of the next \$100,000	\$ 3,000
2% of the next \$800,000	\$ 6,000
1% of the next \$9,000,000	\$ -0-
0.5% of the next \$15,000,000	\$ -0-
Over \$25,000,000 to be set by court	\$ 13,000

PARALEGAL & ACCOUNTING SERVICES

Probate Paralegal:	\$150 per hour
Fiduciary Accounting:	\$150 per hour

OTHER SERVICES

Consultations & Reviews:	First hour at no charge; \$150 per hour thereafter with minimum one hour per meeting
--------------------------	--------------------------------------------------------------------------------------

* All time spent is subject to billing, including, but not limited to: all communications (telephone calls, e-mails, etc.) with client, family and friends, medical providers, creditors, attorneys, accountants, financial advisors, etc.; bookkeeping; investment reviews; document preparation; and personal meetings.

**Subject to annual minimum fee of \$5,000. First year is earned in full; successive years will be prorated. Additional fees may also be incurred in extraordinary circumstances (e.g., litigation, audits, excessive time with beneficiary or family issues, problematic property sales, etc.); any such extraordinary time will be charged, over and above the annual fee, at the fiduciary hourly rate as stated above.